

Decision Maker: **Schools Forum**

Date: **24 January 2013**

TITLE: 2013/14 DEDICATED SCHOOLS GRANT

Contact Officer: Mandy Russell, Head of Schools' Finance Team
Tel: 020 8313 4806 E-mail: amanda.russell@bromley.gov.uk

Chief Officer: Terry Parkin, Executive Director of Education and Care Services

Ward: Boroughwide

1. Reason for report

- 1.1 This report provides details of the indicative allocation for the 2013/14 Dedicated Schools Grant and an outline of how this funding will be allocated and expended across the High Needs, Early Years and Schools Blocks.
-

2. **RECOMMENDATION(S)**

- 2.1 **The Schools Forum are asked to note the allocations, specifically relating to the funding rates for the schools funding formula.**

3. **COMMENTARY**

- 3.1 The Dedicated Schools Grant allocation for 2013/14 has now been notified to the LA as a total sum of £228,331,776. This funding is allocated in three blocks which have been agreed by the LA as follows:

Schools Block	£167,903,853
Early Year Block	£14,560,243
High Needs Block	£45,867,680

This compares to funding of £220,809,000 in 2012/13 due not only to increased pupil numbers but also to additional funding which is now being included in the DSG. Full details in **Appendix 1** attached.

- 3.2 The overall funding has been top sliced by the DfE by around £368k for hospital tuition and £805k for the removal of the 90% protection for funding for 3 year olds. Although in previous years the LA has incurred related expenditure for hospital tuition through recoupment, this will be a net reduction.

- 3.3 The Early Years Block has subsequently been increased by £404k as transitional support for the loss of the 3 year old funding, which will be in place for one year only. A further sum of £2,801k has been added to the Early Years Block for funding for two years olds which will allow the LA to create and expand provision in order to meet the government targets.
- 3.4 There are a number of changes within the High Needs Block to reflect the changes to cross border funding and recouplement, and this has also been increased by £2,280k for funding of high needs provision for post 16 pupils, related expenditure on placements with independent specialist providers and with further education colleges.
- 3.5 As in previous years, there is some growth built in for SEN within the High Needs Block but it is very difficult to demonstrate this clearly as expenditure has had to be moved around to fit in with new structure. For example, matrix funding which was delegated to schools last year has now been split with all expenditure of £6000 and below now sitting in the Schools Block and only expenditure over £6000 being in the High Needs Block. A table is attached at **Appendix 2** showing the main areas where growth and savings have been identified.
- 3.6 Within the Schools Block, the schools funding has been calculated in accordance with the new funding formula on the following basis:
- (i) Lump sum of £180,000
 - (ii) Primary AWPU value = £2,185
 - (iii) Secondary AWPU = £4,095
 - (iv) Low cost/High Incidence SEN £2,500
 - (v) Deprivation £1,500
 - (vi) EAL £1,000
- 3.7 The Minimum Funding Guarantee has been set with a floor of -1.5% and a ceiling of 1.5%. this means that no school will either gain or lose more than 1.5% per pupil. Details of individual school calculations can be seen at **Appendix 3**. Schools Forum members will note that some of the individual differences between 2012/13 funding and the MFG for 2013/14 look to be quite significant – this is due to the fact that the MFG only offers protection on a per pupil basis and some schools, particularly in the secondary sector have had significant decreases in pupil numbers.
- 3.8 From the initial data that was sent to the DfE, we received some feedback that the Bromley Primary AWPU level of £2,185 is low compared to the median range of £2,750 to £2,800. They also stated that the primary:secondary ratio of 1:1.45 is again high compared to the median of 1:1.27. The LA provided feedback to the DfE to explain that the formula modelling had been based on the principle of maintaining the previous funding split between the primary and secondary sectors. The LA also asked DfE to provide information as to how the secondary AWPU compares to the national figures. They have confirmed that the median range for KS3 is £3,750 - £4,000 and the median range for KS4 is £4,250-£4,500. This means that Bromley's single rate of £4,095 for all secondary pupils is possibly a little low for Key Stage 4 but high for Key Stage 3 so that overall we are close to the median range. However, with regard to the Primary AWPU and the Primary Secondary ratio the DfE has specifically requested that the Schools Forum are made aware of their concerns as it is likely that they will be looking for convergence as the review moves forward.
- 3.9 The Schools Forum are therefore asked to discuss this issue and to agree the funding rates in paragraph 3.6 to be submitted to DfE as required.

APPENDIX 1

	2012/13 Funding			Total
	£			
DSG		220,809,000		220,809,000
plus YPLA Post 16 SEN Grant		1,605,720		
plus YPLA Post 16 Teachers Pay Grant		387,240	(no info on this yet)	
		222,801,960		222,801,960
	High Needs Block	Early Years Block	Schools Block	
	44,094,983	11,415,538	165,298,479	220,809,000
less Hospital Top-slice	-73,915	-18,930	-275,977	-368,822
less EY baseline	-161,514	-41365	-603,048	-805,927
	43,859,554	11,355,243	164,419,454	
interauthority recoupment	478,590		-478,590	
YPLA SEN			1,605,720	
High Needs Baseline	44,338,144			
Cross border funding minus funding out to other LAs plus funding in from other LAs	-511,930 834,186			
Provisional Baseline	44,660,400	11,355,243	165,546,584	221,562,227
	-1,605,720	Pupil nos 12/13	40,552	
post 16 apr - jul	533,000	Baseline £ per pupil	4,082.33	
post 16 aug - mar	2,280,000	Pupil nos 13/14	41,114	
Estimated Funding 2013/14	45,867,680	11,355,243	167,840,853	225,063,776
		2 yr old funding	NQT	63,000
		3 yr old trans		
	45,867,680	14,560,243		228,331,776
	45,867,680		167,903,853	

	2012/13 Funding			Total
Expenditure				
Core funding - units	2,523,333	Maintained	1,182,656	
- resourced provision	763,333			
Core funding - PRU	1,008,000	PVI	10,288,310	
Core Funding - Maint Special Schools	5,232,497			
Special Schools/PRU top up	6,252,630	2 yr old exp	2,801,190	
Units top up	792,000			
Central				
Darrick Wood HIU	746,100			
Pupil Referral costs	-68,650			
Early Intervention - Primary	188,640			
Progression Courses	402,130			
Home and Alternative Provision	869,390			
SEN Support in Mainstream	376,210			
Autism Strategy	221,150			
Sensory Support	956,440			
Outreach and Inclusion	231,840			
SEN Support in Preschools	366,490			
Specialist Support and Disability	353,500			
Complex Needs Team	314,120			
Phoenix Pre School Service	1,706,980			
Early Support Programme	120,710			
SEN Transport	330,000			
Special Central	56,850			
Other Statemented	448,060			
SEN Outborough Fees	15,515,640			
SEN in fe Colleges	3,091,830			
Pupil Support	515,000			
Special capital	813,810			
Insurance	21,560			
Total Expenditure	44,149,593		14,272,156	169,654,726
Estimated Surplus/Shortfall	1,718,087		288,087	-1,750,873
				255,301

Major movements affecting the Dedicated Schools Budgets allocation

Although not an extensive list, the table below shows some of the areas where growth and efficiencies have been allocated.

Major movements affecting the Dedicated Schools Budgets allocation

	<u>£000</u>
Post 16 SEN difference between funding given and the projected actual expenditure	812
SEN Transport	10
Other SEN	239
Post 16 adjustment between funding and expenditure	250
Three and four year olds PVI payments	500
loss of DSG due to Early Years adjustment	404
Revenue contribution to capital no longer needed	-570
Contingencies	-400
Savings to DSG as a result of the EDC restructure	-600

APPENDIX 3

School	Pupil Nos	12/13 funding	Pupil Nos	13/14 Funding	Difference	% difference	13/14 MFG	Difference	MFG %
Alexandra Junior School	228	£823,633	232	£949,624	£125,991	15%	£839,524	£15,891	1.50%
Alexandra Infant School	170	£692,374	177	£714,006	£21,632	3%	£710,721	£18,346	0.24%
Bromley Road Infant School	236	£896,927	239	£1,007,149	£110,222	12%	£911,480	£14,553	1.50%
Churchfields Primary School	255	£1,017,547	278	£1,075,347	£57,800	6%	£1,070,843	£53,297	-1.50%
Hawes Down Junior School	239	£801,378	244	£830,322	£28,944	4%	£818,903	£17,525	1.50%
Hawes Down Infant School	180	£658,005	209	£759,319	£101,313	15%	£735,704	£77,698	1.50%
Marian Vian Primary School	610	£1,978,936	617	£1,892,129	-£86,807	-4%	£1,962,175	-£16,761	-1.50%
Oak Lodge Primary School	662	£2,085,079	647	£1,896,452	-£188,627	-9%	£2,007,322	-£77,757	-1.50%
Wickham Common Primary School	416	£1,372,090	424	£1,265,880	-£106,210	-8%	£1,370,072	-£2,018	-1.50%
Worsley Bridge Junior School	162	£727,346	162	£774,118	£46,772	6%	£732,123	£4,777	1.50%
Burnt Ash Primary School	400	£1,652,184	404	£1,723,824	£71,640	4%	£1,679,991	£27,807	1.50%
Princes Plain Primary School	385	£1,713,546	417	£1,985,659	£272,113	16%	£1,850,831	£137,285	1.50%
Southborough Primary School	409	£1,542,130	436	£1,654,510	£112,380	7%	£1,641,083	£98,953	1.50%
Mead Road Infant School	81	£357,112	88	£442,996	£85,884	24%	£372,395	£15,283	1.50%
Red Hill Primary School	634	£2,242,284	664	£2,380,857	£138,572	6%	£2,353,498	£111,214	1.50%
Mottingham Primary School	285	£1,203,497	307	£1,405,722	£202,225	17%	£1,287,040	£83,543	1.50%
Castlecombe Primary School	207	£913,909	207	£946,703	£32,794	4%	£920,730	£6,821	1.50%
Dorset Road Infant School	67	£400,007	75	£387,460	-£12,547	-3%	£420,562	£20,554	-1.50%
Chelsfield Primary School	93	£462,791	99	£456,205	-£6,586	-1%	£474,237	£11,446	-1.50%
Darrick Wood Junior School	371	£1,186,696	374	£1,250,187	£63,491	5%	£1,202,698	£16,002	1.50%
Downe Primary School	75	£390,655	90	£418,016	£27,361	7%	£425,710	£35,055	-1.50%
Farnborough Primary School	212	£763,178	219	£794,351	£31,173	4%	£786,358	£23,180	1.50%
Pratts Bottom Primary School	66	£420,411	69	£372,043	-£48,369	-12%	£426,164	£5,752	-1.50%
St. Mary Cray Primary School	141	£698,146	183	£893,417	£195,271	28%	£847,079	£148,933	1.50%
The Highway Primary School	207	£749,324	212	£815,334	£66,009	9%	£767,027	£17,703	1.50%
Malcolm Primary School	234	£1,126,525	270	£1,275,672	£149,147	13%	£1,269,695	£143,169	0.99%
Royston Primary School	410	£1,706,480	401	£1,791,327	£84,848	5%	£1,687,782	-£18,698	1.50%
James Dixon Primary School	289	£1,344,630	334	£1,477,434	£132,805	10%	£1,491,496	£146,866	-1.50%
Gray's Farm Primary School	402	£1,474,593	398	£1,749,846	£275,253	19%	£1,473,228	-£1,365	1.50%
Leasons Primary School	201	£1,003,872	207	£951,604	-£52,268	-5%	£1,011,244	£7,372	-1.50%
Midfield Primary School	185	£935,597	218	£1,038,596	£102,999	11%	£1,046,747	£111,150	-1.50%
Edgebury Primary School	224	£805,970	226	£792,279	-£13,691	-2%	£798,635	-£7,335	-1.50%

School	Pupil Nos	12/13 funding	Pupil Nos	13/14 Funding	Difference	% difference	13/14 MFG	Difference	MFG %
Scotts Park Primary School	401	£1,315,271	438	£1,437,167	£121,896	9%	£1,424,827	£109,556	1.50%
Oaklands Primary School	409	£1,443,574	443	£1,538,261	£94,687	7%	£1,529,769	£86,195	-0.52%
Clare House Primary School	212	£744,119	244	£817,189	£73,070	10%	£812,790	£68,672	-1.29%
Perry Hall Primary School	418	£1,394,096	423	£1,398,825	£4,729	0%	£1,390,859	£-3,237	-0.85%
Poverest Primary School	175	£867,539	191	£867,228	£-311	0%	£913,076	£45,537	-1.50%
Bickley Primary	333	£1,085,491	361	£1,220,767	£135,277	12%	£1,165,420	£79,929	1.50%
Manor Oak Primary School	176	£922,785	181	£903,521	£-19,264	-2%	£928,457	£5,672	-1.50%
Keston C.E. Primary School	210	£738,340	246	£832,390	£94,050	13%	£827,892	£89,552	0.52%
Parish C.E. Primary School	456	£1,567,005	491	£1,533,510	£-33,495	-2%	£1,639,199	£72,194	-1.50%
St George's CE Primary	275	£1,044,147	298	£1,134,490	£90,344	9%	£1,121,041	£76,894	1.50%
Unicorn Primary School	283	£1,004,825	313	£989,629	£-15,196	-2%	£1,069,810	£64,985	-1.50%
Cudham CE Primary School	85	£468,769	93	£438,177	£-30,592	-7%	£488,861	£20,092	-1.50%
St Paul's Cray CE Primary	195	£949,053	193	£985,249	£36,196	4%	£948,595	£-458	1.50%
St Mark's C.E. Primary School	425	£1,344,738	426	£1,410,873	£66,135	5%	£1,356,894	£12,156	1.50%
Chislehurst (CofE) Primary	216	£713,488	216	£697,800	£-15,688	-2%	£701,953	£-11,535	-1.50%
St John's CE Primary School	299	£1,139,027	302	£1,047,556	£-91,471	-8%	£1,128,576	£-10,451	-1.50%
St Joseph's R.C.Primary School	207	£708,753	210	£694,147	£-14,606	-2%	£704,704	£-4,049	-1.50%
St Vincent's Catholic Primary	224	£738,383	223	£860,978	£122,595	17%	£739,927	£1,544	1.50%
St Philomena's Catholic Primary	211	£736,724	209	£752,295	£15,571	2%	£735,743	£-981	1.50%
St.Anthony's R.C Primary	188	£777,692	181	£906,175	£128,483	17%	£760,962	£-16,731	1.50%
St Peter & St Paul Catholic Primary	218	£789,905	209	£850,049	£60,143	8%	£769,923	£-19,982	1.50%
Blenheim Primary School	180	£842,355	191	£883,400	£41,045	5%	£879,171	£36,816	0.31%
Holy Innocents Catholic Primar	214	£749,560	216	£769,850	£20,291	3%	£759,277	£9,717	1.50%
St Mary's Catholic Primary	433	£1,343,826	433	£1,201,809	£-142,017	-11%	£1,319,360	£-24,466	-1.50%
Highfield Infants' School	267	£836,699	266	£833,690	£-3,010	0%	£829,016	£-7,684	-0.12%
Highfield Junior School	382	£1,140,050	382	£1,094,180	£-45,870	-4%	£1,119,305	£-20,745	-1.50%
Raglan Primary School	412	£1,377,674	418	£1,322,274	£-55,399	-4%	£1,369,467	£-8,207	-1.50%
Hillside Primary School	325	£1,294,546	336	£1,444,199	£149,653	12%	£1,320,775	£26,229	1.50%
Balgowan Primary School	640	£1,955,718	648	£1,768,595	£-187,123	-10%	£1,939,602	£-16,115	-1.50%
The Pioneer Academy	353	£1,245,088	364	£1,299,937	£54,848	4%	£1,286,104	£41,015	1.50%
Pickhurst Infants' School	356	£1,157,141	361	£1,092,577	£-64,564	-6%	£1,149,572	£-7,569	-1.50%
Pickhurst Junior School	454	£1,429,274	504	£1,569,262	£139,988	10%	£1,559,861	£130,587	0.46%
Valley Primary School	448	£1,550,817	478	£1,674,975	£124,158	8%	£1,651,740	£100,922	1.50%
Crofton Infant School	538	£1,800,087	535	£1,568,117	£-231,970	-13%	£1,725,923	£-74,164	-1.50%
Darrick Wood Infant School	273	£899,625	275	£941,255	£41,630	5%	£910,415	£10,790	1.50%
Green Street Green Primary	414	£1,147,103	416	£1,306,808	£159,705	14%	£1,158,401	£11,298	1.50%

School	Pupil Nos	12/13 funding	Pupil Nos	13/14 Funding	Difference	% difference	13/14 MFG	Difference	MFG %
Warren Road Primary School	842	£2,551,438	844	£2,335,104	-£216,334	-8%	£2,507,511	-£43,927	-1.50%
St James RC Primary School	214	£690,694	216	£717,066	£26,372	4%	£699,112	£8,418	1.50%
Biggin Hill Primary	411	£1,337,510	405	£1,291,355	-£46,155	-3%	£1,297,086	-£40,424	-1.50%
Crofton Junior School	704	£2,151,668	704	£1,934,650	-£217,019	-10%	£2,110,142	-£41,527	-1.50%
Hayes Primary School	640	£2,002,021	647	£1,946,399	-£55,621	-3%	£1,982,416	-£19,605	-1.50%
Tubbenden Primary School	589	£1,634,337	587	£1,814,057	£179,719	11%	£1,640,256	£5,918	1.50%
St Olave's Grammar School	593	£2,800,209	594	£2,696,318	-£103,891	-4%	£2,757,125	-£43,084	-1.50%
Harris Academy Beckenham	632	£3,635,360	645	£3,577,588	-£57,772	-2%	£3,642,597	£7,237	-1.50%
Harris Academy Bromley	895	£4,611,502	840	£4,492,502	-£119,000	-3%	£4,392,262	-£219,239	1.50%
Bishop Justus Church of England School	898	£4,473,090	898	£4,387,347	-£85,742	-2%	£4,395,815	-£77,274	-1.50%
Bullers Wood School	1091	£5,213,229	1087	£5,101,226	-£112,003	-2%	£5,103,658	-£109,571	-1.50%
Coopers Technology College	1119	£5,276,030	1102	£5,547,885	£271,855	5%	£5,256,036	-£19,994	1.50%
Langley Park School for Boys	1060	£4,980,728	1058	£4,762,459	-£218,270	-4%	£4,902,012	-£78,717	-1.50%
Ravens Wood School	1111	£5,174,895	1115	£5,109,765	-£65,131	-1%	£5,120,069	-£54,827	-1.50%
Newstead Wood School	677	£3,111,071	676	£3,039,699	-£71,372	-2%	£3,065,201	-£45,869	-1.50%
Kemnal Technology College	977	£4,788,434	888	£4,521,488	-£266,946	-6%	£4,441,142	-£347,292	1.50%
Hayes School	1202	£5,488,663	1201	£5,536,780	£48,117	1%	£5,536,780	£48,117	0.98%
Beaverwood School for Girls	1139	£5,181,877	1103	£5,321,101	£139,223	3%	£5,099,430	-£82,447	1.50%
Charles Darwin	1106	£5,126,532	1053	£5,190,337	£63,805	1%	£4,965,125	-£161,407	1.50%
Langley Park School for Girls	1194	£5,728,715	1189	£5,310,635	-£418,081	-7%	£5,625,588	-£103,127	-1.50%
The Ravensbourne School	1099	£5,555,806	1115	£5,639,801	£83,995	2%	£5,639,801	£83,995	0.14%
Darrick Wood School	1310	£6,142,348	1308	£6,011,918	-£130,430	-2%	£6,047,696	-£94,651	-1.50%
The Priory School	991	£5,440,958	975	£5,206,413	-£234,545	-4%	£5,283,833	-£157,125	-1.50%